

**TINKER FINANCIAL SERVICES, LLC**  
**dba TFCU Financial Advisors**

07/2020

**FACTS**

**WHAT DOES TINKER FINANCIAL SERVICES, LLC, dba TFCU FINANCIAL ADVISORS DO WITH YOUR PERSONAL INFORMATION?**

**Why?** Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some, but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

**What?** The types of personal information we collect and share depends on the products or services you have with us. This information can include:

- Social Security number and income
- Account balances, transactions, and updates
- Name and contact information

**How?** All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons Tinker Financial Services, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Tinker Financial Services, LLC share?	Can you limit this sharing?
<b>For our everyday business purposes -</b> to open accounts, process your transactions, maintain your account(s), respond to court orders and legal and regulatory investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes -</b> to offer products and services to you	Yes	Yes
<b>For joint marketing with other financial companies</b>	Yes	Yes
<b>For our affiliates' everyday business purposes -</b> information about your accounts, transactions, and experience	Yes	No
<b>For our affiliates' everyday business purposes -</b> information about your creditworthiness	No	We don't share
<b>For our affiliates to market to you</b>	Yes	Yes
<b>For nonaffiliates to market to you</b>	No	We don't share

**To limit our sharing**

- Complete and mail the form below - **Please Note:**

If you are a *new* client, we can begin sharing your information upon notice to you. When you are *no longer* a client, we may continue to share your information as described in this notice.

You can contact us at any time to limit our sharing in accordance with the information and limitations in this notice.

**Questions?** Call toll-free 800-456-4828 Ext 2575 or go to [www.TFCUFinancialAdvisors.org](http://www.TFCUFinancialAdvisors.org)

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**Mail-in Form**

**Mark if you want to limit sharing for marketing purposes and return to Tinker Financial Services:**

Do not use my personal information to allow your affiliates or nonaffiliates to market to me.

<b>Client Name</b>		<b>Mail to:</b> Tinker Financial Services, LLC 6501 Tinker Diagonal Midwest City, OK 73110
<b>Address</b>		
<b>City, State, Zip</b>		
<b>Phone #</b>	(    ) _____ - _____	

<b>Who We Are</b>	<b>Tinker Financial Services, LLC, dba TFCU Financial Advisors</b>
<b>What We Do</b>	
<b>How does Tinker Financial Services, LLC protect my personal information?</b>	To protect your personal information from unauthorized access and use, we use security measures that comply with applicable federal laws. These measures include computer safeguards, authentication, and secured files and buildings. We maintain physical, electronic and procedural safeguards to protect information and we limit access to information to those employees for whom access is appropriate.
<b>How does Tinker Financial Services, LLC collect my personal information?</b>	We collect your personal information, for example, when you <ul style="list-style-type: none"> <li>● Open an account</li> <li>● Make updates to your accounts</li> <li>● Request product information</li> <li>● Show your driver's license</li> <li>● Provide employment information</li> </ul> We also collect your personal information from others, such as affiliates or other companies.
<b>Why can't I limit all sharing?</b>	Federal law gives you the right to limit only <ul style="list-style-type: none"> <li>● Sharing for affiliates' everyday business purposes - information about your creditworthiness</li> <li>● Affiliates from using your information to market to you</li> <li>● Sharing for nonaffiliates to market to you</li> </ul> State laws and individual companies may give you additional rights to limit sharing. Other privacy statements may apply.
<b>What happens when I limit sharing for an account I hold jointly with someone else?</b>	Your choices will apply to everyone on your account.
<b>Definitions</b>	
<b>Affiliates</b>	Companies related by common ownership or control. They can be financial and non-financial companies. <ul style="list-style-type: none"> <li>● <i>Our affiliates include:</i> <ul style="list-style-type: none"> <li>● <i>Tinker Federal Credit Union</i></li> </ul> </li> </ul>
<b>Nonaffiliates</b>	Companies not related by common ownership or control. They can be financial and non-financial companies. <ul style="list-style-type: none"> <li>● <i>Tinker Financial Services, LLC shares limited information with its brokers / dealers and business partners for <u>business</u> purposes.</i></li> </ul>
<b>Joint Marketing</b>	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> <li>● <i>We share limited information with our joint marketing insurance partners and brokers / dealers.</i></li> </ul>
<b>Other Important Information</b>	
<p><b>For All U.S. State Residents.</b> If you opt-out of us sharing your personal information with affiliates and nonaffiliates, we will not share your personal information with them for joint marketing purposes. We agree to comply with applicable federal and state privacy laws.</p> <p style="text-align: center;">Additional information concerning our privacy policies can be found at <a href="http://www.TFCUFinancialAdvisors.org">www.TFCUFinancialAdvisors.org</a> by calling 1-800-456-4828 ext. 2575.</p>	

